

Precious Metals Champions Fund

Semi-Annual

<https://independent-capital.com/investment-funds/precious-metals-champions-fund/>

Assets (\$USD)	\$ 5,677,607	31-Dec-23	Currency	USD
Type:	Gold & PM		Domicile:	Liechtenstein
Structure:	UCIT (open ended)		Inception Date:	02-Jun-20
Performance Fee	N/A			
Benchmark	NYSE Arca Gold Miners (GDM) Index			

Investment Philosophy and Objective

The Precious Metals Champions Fund is an open-end fund incorporated in Liechtenstein. The Precious Metals Champions Fund offers the investor the opportunity to participate in an actively managed portfolio of mining companies active in the precious metals sector and this in a pragmatic sustainable way. This means considering sustainability criteria without losing sight for return. The Fund's objective is to achieve long-term return.

A portfolio of precious metal equities reduces firm specific risks while it increases the commodity exposure. The Precious Metals Champions Fund invests in the top 25 precious metal producers based on our ICG Alpha Scorecard with an interesting geographical mix and strong focus on value, low cost and low financial leverage metrics.

CIO

Mr. Dietrich Joos

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Dietrich Joos is Founding Partner of Independent Capital Group. Prior to this he had founded the commodities and energy investment boutique Gateway Capital Group, Mr. Joos has served as a Portfolio Manager with F. Hoffmann-La Roche AG (treasury department) and as a Financial Analyst (Swiss equities) with UBS AG

Dietrich has a Degree in Economist (lic. rer. pol.), from the University of Basel.

Start Date

June 2, 2020

<https://independent-capital.com/about-team-board/>



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Senior Manager

Mr. Pablo Gonzalez

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Mr. Pablo Gonzalez is a Senior Portfolio Manager with Independent Capital Group. Prior to this he was MD and portfolio manager with Gateway Capital Group, Basel; and worked as an equity sales trader with UBS AG investment Banking Group.

Pablo holds a BSc in Business Administration, with a Major in Finance and Controlling, from the University of Applied Sciences Northwestern Switzerland. His bachelor thesis subject was «Valuation of commodity related companies». Pablo is also a CFA Charterholder.

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CFA® Chartered Financial Analyst CFA® Designation

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BSc Bachelor of Science

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