

<https://earth-investment.com/en/funds-advised/earth-gold-fund-ui/>

Assets (\$USD)	\$ 167,790,733	31-Dec-23	Currency	EUR
Type:	Gold & PM		Domicile:	Germany
Structure:	Investment Trust (open ended)		Inception Date:	01-Jul-08
Performance Fee	N/A			
Benchmark	FTSE Gold Mines Total Return Index			

Investment Philosophy and Objective

On July 1st, 2008 Universal-Investment launched the Earth Gold Fund UI in collaboration with Earth Resource Investments AG as fund advisor. As one of the most recognized gold funds in Europe, it has received many awards for its excellent investment strategy and consistent positive performance. The Earth Gold Fund UI focuses on precious metal sector securities, using a value-orientated stock picking approach. Using this solid selection process, the analysts and advisors select undervalued gold, silver, platinum group metals, and diamond mining companies without being constrained by market capitalisation.

Geschäftsführer

Dr. Joachim Berlenbach CFA® PhD MBA

j.berlenbach@earth-investment.com



Start Date
July 1, 2008

Dr. Berlenbach is an advisor to the Earth Exploration Fund UI, Earth Gold Fund UI and the Earth Sustainable Resources Fund. He is a geologist by training and worked for eleven years in the South African gold and platinum mining industry. Following his operational occupation in the mining industry, he worked for six years in investment banking where he was rated best South African gold analyst (2001 and 2002), in addition to being rated best international gold analyst.

In 2003 Dr. Berlenbach co-founded the funds boutique Craton Capital. He has a substantial network in the international mining and investment industries. Joachim has been a lecturer in structural and economic geology at several universities including: Mining school of Freiberg, Universities of Johannesburg and Durban and the University of Münster. He is a speaker on mining valuations in the international CFA program, and in 2020 he successfully completed the Business Sustainability Management course from the University of Cambridge.

<https://earth-investment.com/en/our-firm/team/joachim-berlenbach/>



<https://earth-investment.com/en/our-firm/team/joachim-berlenbach/>

CFA® Chartered Financial Analyst CFA® Designation
PhD Doctoral Degree
MBA Masters of Business Administration

Mining Analyst

Mr. Fabian Erismann MSc M.Econ

f.erismann@earth-investments.com



Start Date
July 1, 2008

Fabian Erismann holds a Masters in Geology as well as an advanced Masters in Economics from the Federal Institute of Technology, ETH in Zurich. He has over 15 years of operational experience in the mining industry, both in exploration and in underground mine development. He started his career in the deep South African gold mines with Placer Dome and Barrick and has worked with polymetallic mines and exploration projects in Scandinavia with Boliden.

From 2013-2022, Fabian led Sika's global mining business and was strongly involved with a wide range of mining projects including some of the largest, underground, block caving projects currently being executed in Indonesia, Mongolia and Latin America. Fabian has an extensive global mining network.

<https://earth-investment.com/en/our-firm/team/fabian-erismann/>



<https://earth-investment.com/en/our-firm/team/fabian-erismann/>

MSc Masters of Science
M.Econ Masters of Economics

Senior Analyst

Mr. Christian Siebert MSc M.Fin

c.siebert@earth-investments.com

Mining Analyst

Mr. Lok Gurung MSc MA

l.gurung@earth-investment.com