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Assets (\$USD)	\$ 45,312,466	30-Nov-22	Currency	GBP
Type:	Gold & PM		Domicile:	U.K.
Structure:	Investment Company (open ended)		Inception Date:	03-Dec-04
Performance Fee	N/A			
Benchmark	S&P/TSX Global Gold Index			

Investment Philosophy and Objective

The Fund aims to achieve long-term capital growth by investing primarily in the shares of gold mining companies, precious metal related companies and resources based companies quoted on recognised and eligible markets. The Fund may also invest in gold bullion shares, other transferrable securities, money market instruments, deposits, collective investment schemes and warrants. The Fund will typically be fully invested in a spread of equities principally within the gold and precious metal industry.

Portfolio Manager

Mr. Andrew Snowdowne B.A.Sc.

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Andrew serves as a Fund Manager and Research Analyst at Sanlam Investment Management (SIM), where his primary focus lies in analyzing the global resources sector. Apart from his role in co-managing the Sanlam Gold and Resource Fund alongside Derick Deale and Sipehelele Mhlongo, Andrew is also the manager of the Sanlam Resources Fund based in South Africa and shares the responsibility of managing the Sanlam Aggressive Fund.

Start Date

October 31, 2017

Before joining SIM in October 2017, Andrew accumulated over eighteen years of experience as an equity research analyst on the 'Sell-side.' He held significant tenures at UBS (13 years), Bank of America Merrill Lynch (3 years), and Investec Securities (just over 2 years). Andrew's academic background includes a BSc in Metallurgical Engineering, and he possesses five years of hands-on experience in the field. His contributions on the sell-side earned him recognition in surveys conducted by Extel, Institutional Investor, and Financial Mail, along with accolades for his accuracy in forecasting earnings and stock recommendations.

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B.A.Sc Bachelor of Applied Science

Senior Analyst

Mr. Derick Deale CFA® M.Econ B.Econ

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In 2021, Derick was appointed a Resources Equity Analyst at Sanlam Investments, specializing primarily in precious metals. Before joining SIM, he dedicated four years to the highly rated sell-side metals and mining team at Renaissance Capital. At Renaissance Capital, Derick played a crucial role in precious metals coverage and extended coverage to include Russian and Eastern European counters.

Derick started his career in leverage finance, where he actively participated in financing diverse transactions, including Mergers and Acquisitions involving precious metals. He holds an MCom in Econometrics from the University of Pretoria and is a CFA charter holder.

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CFA® Chartered Financial Analyst CFA® Designation

M.Econ Masters of Economics

B.Econ Bachelor of Economics

Analyst

Mr. Sipehelele Mhlongo

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