

www.bmo.com/main/personal/investments/mutual-funds/aggressive-growth/bmo-precious-metals-fund/

Assets (\$USD)	\$ 46,206,000	30-Sep-23	Currency	CAD
Type:	Gold & PM		Domicile:	Canada
Structure:	Investment Company (open ended)		Inception Date:	07-Jan-97
Performance Fee	N/A			
Benchmark	S&P/TSX Global Gold Index			

Investment Philosophy and Objective

The Fund's objective is to increase the value of investments over the long term by investing in securities of primarily Canadian companies in the precious metals industry. As part of its investment objective, the Fund invests mainly in Canadian companies that are involved in the exploration, mining, production or distribution of precious metals.

Portfolio Manager

Mme. Hoa Hong

CFA ® MBA BSc

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Start Date

July 18, 2022

Hoa Hong has over 20 years of investment experience in both equity and fixed income and specializes in energy and resources. Most recently, she was Vice President, Portfolio Management and Portfolio Manager at CI Global Asset Management.

Hoa has been recognized for four consecutive years as a TopGun Investment Mind in Canada, attaining Platinum Status (TopGun Investment Minds and Buy-Side Traders of Canadian Stocks 2021/2022 | Brendan Wood International | TopGun Press).

Hoa holds the Chartered Financial Analyst (CFA) designation, an MBA from McMaster University, and a Bachelor of Pharmacy from the University of Toronto.

www.bmogam.com/ca-en/advisors/team-members/hoa-hong-cfa-mba/www.linkedin.com/in/hoa-hong-50886122a/

CFA ® Chartered Financial Analyst CFA ® Designation

MBA Masters of Business Administration

BSc Bachelor of Science

Documentation

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