

Independent Capital Crucial Minerals Certificate

Battery Metal

<https://independent-capital.com/investment-funds/crucial-minerals-certificate/>

Assets (\$USD)	\$ 4,000,000	31-Dec-23	Currency	USD
Type:	Battery Metal		Domicile:	Liechtenstein
Structure:	LP (limited partnership)		Inception Date:	15-Sep-21
Performance Fee	10% of Performance (High Water Mark Basis)			
Benchmark	* Blended Benchmark			

Investment Philosophy and Objective

Actively Managed Certificates ("AMCs") are not collective capital investments within the context of the Federal Act on Collective Investment Schemes ("CISA") and are therefore neither governed by the CISA nor subject to supervision by FINMA. Accordingly, Holders of the Product do not have the benefit of the specific investor protection provided under the CISA.

Geschäftsführer

Mr. Dietrich Joos

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Dietrich Joos is Founding Partner of Independent Capital Group. Prior to this he had founded the commodities and energy investment boutique Gateway Capital Group, Mr. Joos has served as a Portfolio Manager with F. Hoffmann-La Roche AG (treasury department) and as a Financial Analyst (Swiss equities) with UBS AG

Dietrich has a Degree in Economist (lic. rer. pol.), from the University of Basel.

Start Date

September 15, 2021

<https://independent-capital.com/about-team-board/>



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Geschäftsführer

Mr. Pablo Gonzalez

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Mr. Pablo Gonzalez is a Senior Portfolio Manager with Independent Capital Group. Prior to this he was MD and portfolio manager with Gateway Capital Group, Basel; and worked as an equity sales trader with UBS AG investment Banking Group.

Pablo holds a BSc in Business Administration, with a Major in Finance and Controlling, from the University of Applied Sciences Northwestern Switzerland. His bachelor thesis subject was «Valuation of commodity related companies». Pablo is also a CFA Charterholder.

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CFA® Chartered Financial Analyst CFA® Designation

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BSc Bachelor of Science

Institutional Sales

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