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Assets (\$USD)	\$ 81,131,420	30-Sep-22	Currency	CAD
Type:	Gold & PM		Domicile:	Canada
Structure:	Investment Trust (open ended)		Inception_Date:	28-Jul-08
Performance Fee	none			
Benchmark	S&P/TSX Global Gold Index			

Investment Philosophy and Objective

The Fund will pursue long-term capital growth primarily by investing directly in precious metals and in equity securities of global companies which produce or supply precious metals. Investments may include securities of companies engaged in the exploration, mining, or production of precious metals, precious metals purchase warrants and fixed income securities convertible into precious metals securities. The Fund may invest a portion in equity securities of smaller capitalization companies. The Fund may invest more than 10% of its assets in precious metals (gold and silver). The Fund seeks to maximize returns by investing in well-managed companies through successful exploration and development; seeking out low-cost, low debt producer with outstanding assets and reviewing all investment decisions systematically. The portfolio advisor attempts to reduce risk by diversifying by country, sector and by individual securities. The Fund may use derivatives for hedging purposes.

Portfolio Manager **Mr. Benoit Gervais** CFA ® MSc BASc bgervais@mackenziefinancial.com



Benoit Gervais, Senior Vice President, Investment Management, is Portfolio Manager and Head of the Mackenzie Resource Team. Benoit has expertise in the diversified resource sector. Benoit's career in the investment industry began in 2001, when he joined Mackenzie Investments as an Investment Analyst. Prior to joining Mackenzie Investments, Benoit gained valuable experience working for various organizations in the mining sector.

Benoit has a BEng from the École Polytechnique and McGill University, as well as an MSc (Mineral Economics) from the Colorado School of Mines. He is also a CFA charterholder.

Start Date

03-Mar-17



<https://www.mackenzieinvestments.com/institutional/us/portfolio/mgr.html>

<https://ca.linkedin.com/in/benoit-gervais-859b129>

CFA ® Chartered Financial Analyst CFA ® Designation

MSc Masters of Science

BASc Bachelor of Applied Science

Associate Manager **Mr. Onno Rutten** MSc MBA orutten@mackenziefinancial.com

Onno Rutten, Vice President, Investment Management, is a Portfolio Manager on the Mackenzie Resource Team.

Onno's career in the investment industry began in 2003. He joined Mackenzie Investments in 2011. Prior to joining Mackenzie Investments, Onno was a precious and base metals Equity Research Analyst and Executive Director at a large global financial services firm in Toronto. During those years, Onno developed a reputation for his detailed modeling and market judgment in commodities and equities. From 1996 to 2001, he was a Senior Process Engineer in hydrometallurgy and minerals processing for a leading global engineering consulting firm, and designed and audited mines in Africa, Australia and Canada.

Onno holds an MSc (Mining and Petroleum Eng.) from Delft University (Netherlands), and an MBA from INSEAD (France).

www.mackenzieinvestments.com/en/investment-teams/mackenzie-resource-team/fund-managers/onno-rutten



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MSc Masters of Science

MBA Masters of Business Administration

Documentation

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