Midas Fund Inc.

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Benchmark Philadelphia Stock Exchange Gold & Silver Index

Investment Philosophy and Objectives

Seeks primarily capital appreciation and protection against inflation and, secondarily, current income through investments primarily in precious metals and natural resource companies and gold, silver, and platinum bullion.

Derivatives:	Portfolio does not include short options positions (Vega<0) / Portfolio may include stock warrants & options
Gearing:	Portfolio does not leverage through borrowing or margin
Restrictions:	Portfolio is not restricted as to company market capitalization, geographical location, percentage investment interest (% shares of company held by the fund) or distribution of investment holdings (number of companies held by the fund)

Elligible Investment Domiciles and Qualifying Investment Plans

Institutional	USA	401(k) (USA)	403(b) (USA)	LIRA (USA)	LIF (USA)
RESP (USA)	IRA[1] (USA)	IRA[2] (USA)	SEP IRA (USA)		

Share Class Information

Common Shares

USD	MER	4.00%	NASDAQ MIDSX
01-Aug-86	Management Fee	1.00%	CUSIP 59562C109
Accumulation	Administration Fee	2.75%	
	Redemption Fee	1.00%	
	12b_1 Fee	0.25%	

Advisor

Winmill & Company Inc.
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Custodian

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